

G-9730-60
G-9730-70

VILLAGE OF HONEOYE FALLS, MONROE COUNTY, NEW YORK

FINAL DUNBAR REGISTER

\$270,000 PUBLIC IMPROVEMENT (SERIAL) BONDS, 2013

Appendix 3-3.

Dated	June 25, 2013							
Interest Rate	MULTIPLE			Premium:	\$0.00	NIC:		
First Interest Payable thereafter	11/15/13			Accrued Int:	\$0.00			
Payable at	5/15 and 11/15					Sale Date:	06/07/13	
Purpose	Depository Trust Company - Payable to "Cede & Co."					Closing Date:	06/25/13	
	WWTP Upgrade to Digester					Credit Agency & Rating:	NR	
Legal Opinion Purchaser	Timothy R. McGill, Esq.					Insurance:	N/A	
	Roosevelt & Cross, Inc. and Associate:					Insurance Premium:	\$0.00	
						Call Date:	05/15/21	

Interest Rate	05/15		Amount Outstanding	11/15		05/15		Annual Interest	Annual Debt Service
	Principal Payment	Maturity Date		Interest Payment	Payment Date	Interest Payment	Payment Date		
			\$ 270,000		11/15				
3.50C%	\$ 15,000	2014	255,000	\$ 3,757.64	2013	\$ 4,831.25	2014	\$ 8,588.89	\$ 23,588.89
3.50C%	20,000	2015	235,000	4,568.75	2014	4,568.75	2015	9,137.50	29,137.50
3.50C%	20,000	2016	215,000	4,218.75	2015	4,218.75	2016	8,437.50	28,437.50
3.50C%	20,000	2017	195,000	3,868.75	2016	3,868.75	2017	7,737.50	27,737.50
3.50C%	20,000	2018	175,000	3,518.75	2017	3,518.75	2018	7,037.50	27,037.50
3.50C%	20,000	2019	155,000	3,168.75	2018	3,168.75	2019	6,337.50	26,337.50
3.50C%	25,000	2020	130,000	2,818.75	2019	2,818.75	2020	5,637.50	30,637.50
3.50C%	25,000	2021	105,000	2,381.25	2020	2,381.25	2021	4,762.50	29,762.50
3.50C%	25,000	2022	80,000	1,943.75	2021	1,943.75	2022	3,887.50	28,887.50
3.50C%	25,000	2023	55,000	1,506.25	2022	1,506.25	2023	3,012.50	28,012.50
3.75C%	25,000	2024	30,000	1,068.75	2023	1,068.75	2024	2,137.50	27,137.50
4.00C%	30,000	2025	-	600.00	2024	600.00	2025	1,200.00	31,200.00
	<u>\$ 270,000</u>		\$ 1,900,000	<u>\$ 33,420.14</u>		<u>\$ 34,493.75</u>		<u>\$ 67,913.89</u>	<u>\$ 337,913.89</u>

AVERAGE LIFE	6.69 years	CHECKER	\$337,913.89
PRINCIPAL PAYMENTS	12		
INTEREST/PRINCIPAL	25.15%		

G-9790-80
G-9790-81

2004B
Partial
Re Finance

Printed on: 09/16/2014 16:02:47
Import ID: 46046

2014B, 07/02/2014, Honeoye Falls V, 1

Auto-Generated Aggregate, 0.000000, 07-02-2014, Active Aggregate, 07/02/2014 - 11/16/2023

Bond Date	Coupon	Debt Service			EOD Outstanding Principal	Reserve De-Allocation	Enhanced Reserve De-Allocation	Scheduled Reserve Balance	Subsidy	Subsidy Source				
		Principal	Interest	Semi- Annual						Reserve Earnings	Direct Loan Debt Service	Reserve De- Allocations	Direct Loan Investment	Enhanced Subsidy
11/15/2014	0.000000%	0.00	3,840.62	3,840.62	180,000.00	0.00	0.00	0.00	2,148.65	0.00	0.00	0.00	1,216.62	932.03
05/15/2015	0.000000%	0.00	3,840.62	3,840.62	180,000.00	0.00	0.00	0.00	2,126.95	0.00	0.00	0.00	1,216.62	910.33
11/15/2015	0.000000%	0.00	3,840.62	3,840.62	180,000.00	0.00	0.00	0.00	2,127.10	0.00	0.00	0.00	1,216.62	910.48
05/15/2016	0.000000%	0.00	3,840.62	3,840.62	180,000.00	0.00	0.00	0.00	2,127.42	0.00	0.00	0.00	1,216.62	910.80
11/15/2016	0.000000%	0.00	3,840.62	3,840.62	180,000.00	0.00	0.00	0.00	2,127.74	0.00	0.00	0.00	1,216.62	911.12
05/15/2017	0.000000%	0.00	3,840.62	3,840.62	180,000.00	0.00	0.00	0.00	2,140.40	0.00	0.00	0.00	1,216.62	923.78
11/15/2017	4.061000%	25,000.00	3,840.62	28,840.62	155,000.00	0.00	0.00	0.00	3,558.58	0.00	0.00	0.00	1,216.62	2,341.96
05/15/2018	0.000000%	0.00	3,333.00	3,333.00	155,000.00	0.00	0.00	0.00	1,854.93	0.00	0.00	0.00	1,047.65	807.28
11/15/2018	4.184000%	25,000.00	3,333.00	28,333.00	130,000.00	0.00	0.00	0.00	3,304.86	0.00	0.00	0.00	1,047.65	2,257.21
05/15/2019	0.000000%	0.00	2,810.00	2,810.00	130,000.00	0.00	0.00	0.00	1,568.59	0.00	0.00	0.00	878.67	689.92
11/15/2019	4.145000%	25,000.00	2,810.00	27,810.00	105,000.00	0.00	0.00	0.00	2,810.00	0.00	0.00	0.00	878.67	1,931.33
05/15/2020	0.000000%	0.00	2,291.88	2,291.88	105,000.00	0.00	0.00	0.00	1,440.93	0.00	0.00	0.00	709.70	731.23
11/15/2020	4.235000%	25,000.00	2,291.88	27,291.88	80,000.00	0.00	0.00	0.00	2,291.88	0.00	0.00	0.00	709.70	1,582.18
05/15/2021	0.000000%	0.00	1,762.50	1,762.50	80,000.00	0.00	0.00	0.00	1,379.14	0.00	0.00	0.00	540.72	838.42
11/15/2021	4.325000%	25,000.00	1,762.50	26,762.50	55,000.00	0.00	0.00	0.00	1,762.50	0.00	0.00	0.00	540.72	1,221.78
05/15/2022	0.000000%	0.00	1,221.88	1,221.88	55,000.00	0.00	0.00	0.00	1,221.88	0.00	0.00	0.00	371.75	850.13
11/15/2022	4.405000%	25,000.00	1,221.88	26,221.88	30,000.00	0.00	0.00	0.00	1,221.88	0.00	0.00	0.00	371.75	850.13
05/15/2023	0.000000%	0.00	671.26	671.26	30,000.00	0.00	0.00	0.00	671.26	0.00	0.00	0.00	202.77	468.49
11/15/2023	4.475000%	30,000.00	671.26	30,671.26	0.00	0.00	0.00	0.00	671.26	0.00	0.00	0.00	202.77	468.49
11/16/2023	0.000000%	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,115.77	0.00	0.00	0.00	0.00	2,115.77
Total:		180,000.00	51,065.38	231,065.38		0.00	0.00	0.00	38,671.72	0.00	0.00	0.00	16,018.86	22,652.86

Appendix 3-3.