

TOWN OF MENDON ASSESSOR'S OFFICE - EXEMPTION GUIDELINES (REQUIREMENTS)

(revised 9/29/2015; subject to change)

EXEMPTION	INCOME LIMIT	INCOME INCLUDES	OTHER REQUIREMENT	RESIDENCY	OCCUPANCY
Basic STAR RP425	\$500,000 (2014 Income) 2016 Assmt Roll	Combined income of all owners that reside on the property and their spouse that resides on the property.	* Married couples are entitled to a Star exemption on no more than one residence, unless they are living apart due to a legal separation.	Must be the primary residence of the owner applying for the exemption. Not all of the owners must use the property as their primary residence.	Applicant must own and live at this primary residence. No minimum prior occupancy requirement.
Enhanced STAR RP425	\$84,550 (2014 Income) 2016 Assmt Roll	Combined income of all owners (regardless of where they reside) and any spouse that resides on the property.	* All owners must be 65 or older (except in the case of a spouse or sibling) by 12/31 of that roll year and apply by 3/1. A surviving spouse must be at least 62 to retain the exemption.	Must be the primary residence of owner applying for the exemption. Not all of the owners must use the property as their primary residence.	Applicant must own and live at this primary residence. No minimum prior occupancy requirement.
Senior Citizens w/ Ltd Income RP467	\$37,400 (2014 or 2015 Income) 2016 Assmt Roll (Income limit varies by taxing jurisdiction)	Combined income of all owners and their spouse(s).	* All owners must be 65 or older (except in the case of a spouse or sibling). A surviving spouse must be at least 62 to retain the exemption. * Owner turns 65 after 3/1 and before 12/31 (varies by school district) * School aged child or children (varies by school district)	All owners must occupy and use the property as their primary residence.	Twelve consecutive months prior to applying unless a Senior Citizen exemption was received on their previous residence.
Disabilities w/ Ltd Income RP459c	\$37,400 (2014 or 2015 Income) 2016 Assmt Roll (Income limit varies by taxing jurisdiction)	Combined income of all owners and their spouse(s).	* All owners must have a disability (except in the case of a spouse or sibling). * School age child or children (varies by school district)	All owners must occupy and use the property as their primary residence.	Person(s) with disability must own and live at this primary residence. No minimum prior occupancy requirement.

TOWN OF MENDON ASSESSOR'S OFFICE - EXEMPTION GUIDELINES (REQUIREMENTS)

(revised 9/29/2015; subject to change)

EXEMPTION	INCOME LIMIT	INCOME INCLUDES	OTHER REQUIREMENT	RESIDENCY	OCCUPANCY
Alternative (Wartime) Vet RP458a	N/A	N/A	* Served active during wartime * Honorable discharge from active duty * Owned by Veteran or spouse of Veteran * Add'l exemption: combat zone and/or service-connected disability if applicable	Must be the primary residence of the Veteran or his/her unremarried surviving spouse.	The Veteran or unremarried surviving spouse of the Veteran must live at the residence, unless absent due to medical reasons or institutionalized.
Cold War Vet RP458b	N/A	N/A	* Served active duty (other than training) * Honorable discharge from active duty	Must be the primary residence of the Veteran or his/her unremarried surviving spouse.	The Veteran or unremarried surviving spouse of the Veteran must live at the residence, unless absent due to medical reasons or institutionalized.
Agricultural Assessment RP305	N/A	N/A	* Minimum of 7 acres being used in agricultural production with average gross sales of \$10k/year OR <7 acres with average gross sales of \$50,000 OR owns other qualifying ag land. * Current Soil Group Worksheet on file * 5 year lease or affidavit on file if land is rented	N/A	N/A