

Town of Mendon Guidelines

2017 Assessment Roll

| EXEMPTIONS | INCOME LIMITS | INCOME INCLUDES | OTHER REQUIREMENTS | RESIDENCY | OCCUPANCY |
|---|---------------|--|---|--|---|
| BASIC STAR RP-425 (New Program) After 3/1/15 | \$500,000 | Combined income of all owners that reside on the property and their spouse that resides on the property. | Register: on-line or call (518)457-2036 | Must be the primary residence of owner applying for the exemption. Not all of owners must use the property as their primary residence. | Applicant must own and live at this primary residence. No minimum occupancy requirement. |
| NEW ENHANCED STAR RP-425 (New Program) After 3/1/15 | \$86,000 | Combined income of all owners that reside on the property and their spouse that resides on the property. | All owners must be 65 or older (except in the case of a spouse or sibling) A serving spouse must be at least 62 to retain exemption Register: on-line or call (518)457-2036 | Must be the primary residence of owner applying for the exemption. Not all of owners must use the property as their primary residence. | Applicant must own and live at this primary residence. No minimum occupancy requirement. |
| RENEWAL ENHANCED STAR RP-425 (Old Program) | \$86,000 | Combined income of all owners (regardless of where they reside) and any spouse that resides on the property. | All owners must be 65 or older (except in the case of a spouse or sibling) A serving spouse must be at least 62 to retain exemption Submit: Paperwork to Town Assessor | Must be the primary residence of owner applying for the exemption. Not all of owners must use the property as their primary residence. | Applicant must own and live at this primary residence. No minimum occupancy requirement. |
| SENIOR CITIZEN RP-467 renewal | \$37,400 | Combined income of all owners and their spouse. | All owners must be 65 or older (except in the case of a spouse or sibling) Submit: Paperwork to Town Assessor | Twelve consecutive months unless a Senior Citizen exemption was received on their previous residence. | Twelve consecutive months unless a Senior Citizen exemption was received on their previous residence. |

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| DISABILITIES with LIMITED INCOME RP-459 | \$37,400 | Combined income of all owners and their spouse. | All owners must have a disability (except in the case of a spouse or sibling) | All owners must occupy and use the property as their primary residence. | Person with disability must own and live at this primary residence. No minimum occupancy requirements. |
| ALTERNATIVE (WARTIME) VET RP458a | N/A | N/A | <ul style="list-style-type: none"> *Served active during wartime *Honorable discharge from active duty *Owner by Veteran or spouse of Veteran *Add'l exemption: Combat zone and /or service-connected disability if applicable | Must be the primary residence of the Veteran or his/her unmarried surviving spouse | The Veteran or unmarried surviving spouse of the Veteran must live at the residence unless absent due to medical reasons or institutionalized |
| COLD WAR VET RP458b | N/A | N/A | <ul style="list-style-type: none"> *Served active duty (other than training) *Honorable discharge from active duty | Must be the primary residence of the Veteran or his/her unmarried surviving spouse | The Veteran or unmarried surviving spouse of the Veteran must live at the residence unless absent due to medical reasons or institutionalized |
| AGRICULTURAL ASSESSMENT RP305 | N/A | N/A | <ul style="list-style-type: none"> *Minimum of 7 acres being used in agricultural production with average gross sales of \$10K/year or <7 acres with average gross sales of \$50,000 or owns other qualifying ag land *Current soil group worksheet on file *5 year lease or affidavit on file if land is rented | N/A | N/A |